



OTCQB: RSPI

## BIOTECH SHOWCASE 2022 PRESENTATION

**January 2022**

# CAUTIONARY NOTES



## FORWARD LOOKING STATEMENTS

*This presentation contains certain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended (the "Securities Act") and Section 21E of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), and the Company intends that such forward-looking statements be subject to the safe harbor created thereby. These might include statements regarding the Company's future plans, targets, estimates, assumptions, financial position, business strategy and other plans and objectives for future operations, and assumptions and predictions about research and development efforts, including, but not limited to, preclinical and clinical research design, execution, timing, costs and results, future product demand, supply, manufacturing, costs, marketing and pricing factors.*

*In some cases, forward-looking statements may be identified by words including "assumes," "could," "ongoing," "potential," "predicts," "projects," "should," "will," "would," "anticipates," "believes," "intends," "estimates," "expects," "plans," "contemplates," "targets," "continues," "budgets," "may," or the negative of these terms or other comparable terminology, although not all forward-looking statements contain these words, and such statements may include, but are not limited to, statements regarding (i) future research plans, expenditures and results, (ii) potential collaborative arrangements, (iii) the potential utility of the Company's products candidates, (iv) reorganization plans, and (v) the need for, and availability of, additional financing. Forward-looking statements are based on information available at the time the statements are made and involve known and unknown risks, uncertainties and other factors that may cause our results, levels of activity, performance or achievements to be materially different from the information expressed or implied by the forward-looking statements in this presentation.*

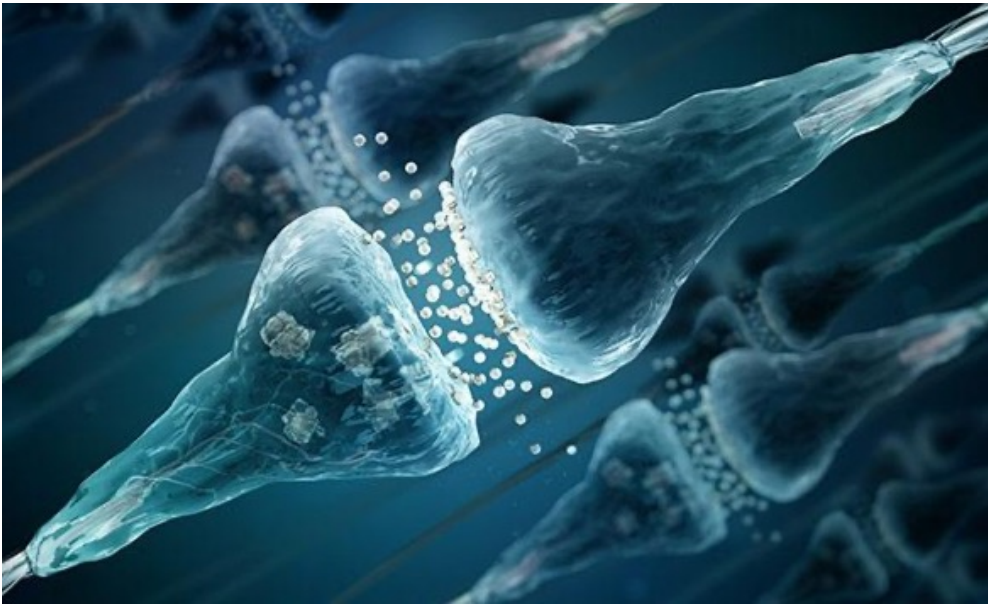
*These factors include but are not limited to, regulatory policies or changes thereto, available cash, research and development results, issuance of patents, competition from other similar businesses, interest of third parties in collaborations with us, and market and general economic factors, and other risk factors disclosed in "Item 1A. Risk Factors" in the Company's Annual Report on Form 10-K for the fiscal year ended December 31, 2020, as filed with the SEC on April 15, 2021 (the "2020 Form 10-K").*

*You should read these risk factors and the other cautionary statements made in the Company's filings as being applicable to all related forward-looking statements wherever they appear in this presentation. We cannot assure you that the forward-looking statements in this presentation will prove to be accurate and therefore prospective investors, as well as potential collaborators and other potential stakeholders are encouraged not to place undue reliance on forward-looking statements. You should read this presentation completely. Other than as required by law, we undertake no obligation to update or revise these forward-looking statements, even though our situation may change in the future.*

*We caution investors, as well as potential collaborators and other potential stakeholders not to place undue reliance on any forward-looking statement that speaks only as of the date made and to recognize that forward-looking statements are predictions of future results, which may not occur as anticipated. Actual results could differ materially from those anticipated in the forward-looking statements and from historical results, due to the risks and uncertainties described in the 2020 Form 10-K and in this presentation, as well as others that we may consider immaterial or do not anticipate at this time. These forward-looking statements are based on assumptions regarding the Company's business and technology, which involve judgments with respect to, among other things, future scientific, economic, regulatory and competitive conditions, collaborations with third parties, and future business decisions, all of which are difficult or impossible to predict accurately and many of which are beyond the Company's control. Although we believe that the expectations reflected in our forward-looking statements are reasonable, we do not know whether our expectations will prove correct. Our expectations reflected in our forward-looking statements can be affected by inaccurate assumptions that we might make or by known or unknown risks and uncertainties, including those described in the 2020 Form 10-K and in this presentation. These risks and uncertainties are not exclusive and further information concerning us and our business, including factors that potentially could materially affect our financial results or condition, may emerge from time to time.*

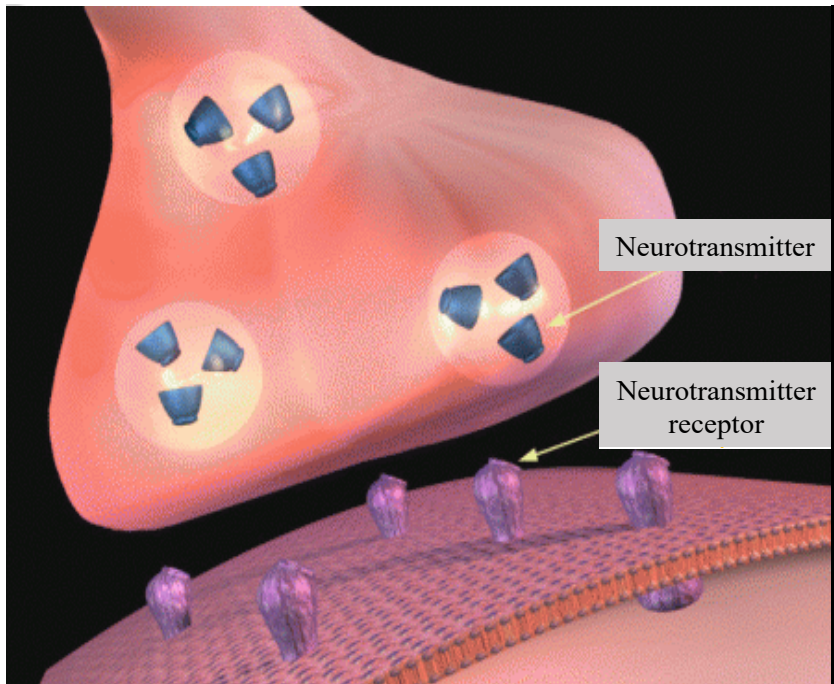
*For more information about the risks and uncertainties the Company faces, "Item 1A. Risk Factors" in our 2020 Form 10-K. Forward-looking statements speak only as of the date they are made. The Company does not undertake and specifically declines any obligation to update any forward-looking statements or to publicly announce the results of any revisions to any statements to reflect new information or future events or developments. We advise investors, as well as potential collaborators and other potential stakeholders to consult any further disclosures we may make on related subjects in our annual reports on Form 10-K and other reports that we file with or furnish to the SEC.*

## *Neurotransmission*



- Neurons communicate through a process of neurotransmission in which they release chemical neurotransmitters that bind to specific receptors on adjacent neurons.
- RespireRx is developing breakthrough drugs to modify neurotransmission and create advanced treatments for disorders with high unmet needs.

## Different Approaches Create Different Platforms



### ***Directly Acting Agonists/Antagonists***

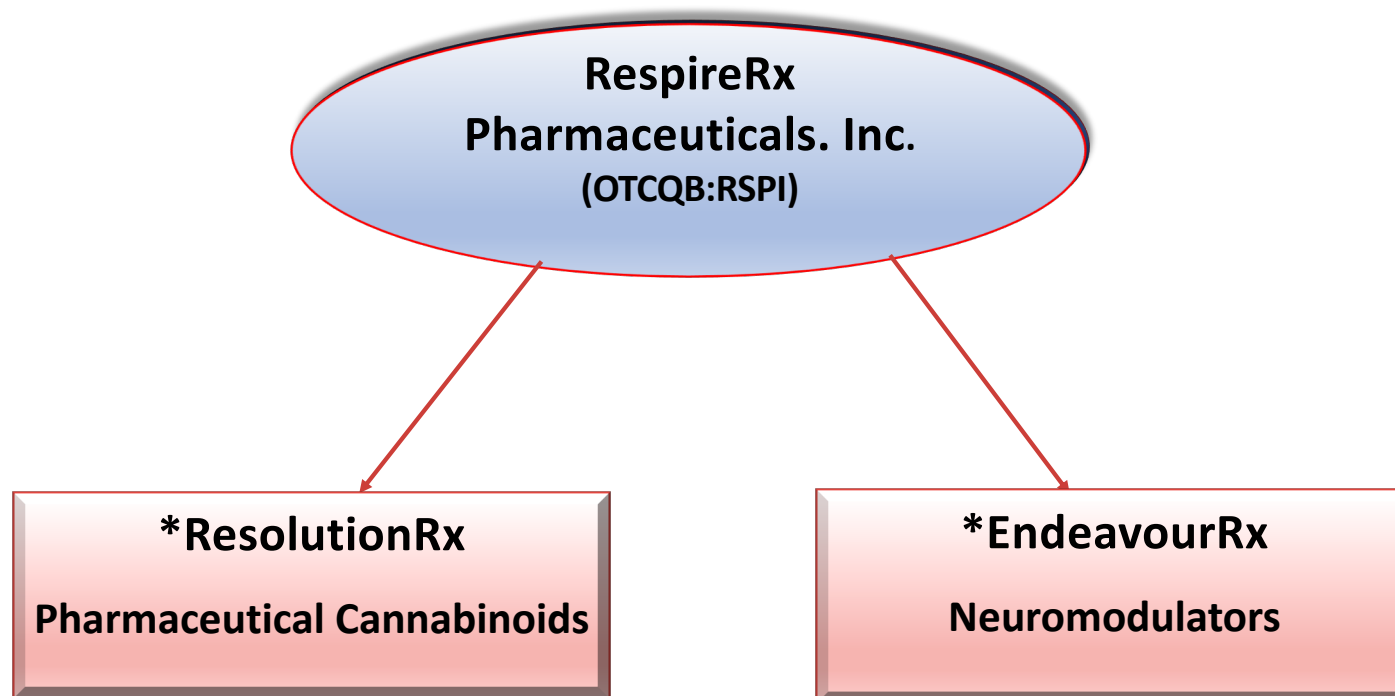
- Act directly at the neurotransmitter binding site to either stimulate (agonist) or interfere (antagonist) with the neurotransmitter receptor.
- Cannabinoids, such as  $\Delta^9$ -THC , are direct agonists on the brain's endocannabinoid receptors

### ***Neuromodulators***

- Allosteric Modulators do not act directly at the neurotransmitter receptor binding site and have no intrinsic activity of their own, but instead act at accessory sites that enhance (positive) or reduce the actions of neurotransmitters (negative).
- AMPAkinases and GABAkinases enhance the actions of the neurotransmitters glutamate and GABA at their respective AMPA glutamate and GABA<sub>A</sub> receptors



## Separate Business Units for Different Platforms



\*We are contemplating the reorganization as there are several advantages to separating these platforms formally into newly formed subsidiaries, including but not limited to optimizing their asset values through separate finance channels and making them more attractive for capital raising as well as for strategic deal making. No assurance can be provided that the reorganization will be effectuated.

# Product Portfolio Summary



## EndeavourRx

## ResolutionRx

### **Neuromodulators - Novel Brain Targeting Drugs**

#### ***AMPAkines (AMPA Receptor Positive Allosteric Modulators)***

- 3 Successful phase 2A trials for CX1739 and CX717
- Phase 2A ready for spinal cord injury (SCI)
- Phase 2B ready for ADHD
- Multi-kilos of clinical API on hand

#### ***GABAkines (GABA<sub>A</sub> Receptor Positive Allosteric Modulators)***

- Efficacious in multiple animal models of treatment resistant epilepsy and chronic neuropathic pain
- Efficacy in excised brain slices from epileptic patients
- Lead compound is druggable and ready for pre-clinical development
- Chemical scale-up underway for IND enabling studies

### **Pharmaceutical Cannabinoids**

#### ***Dronabinol (Δ9-THC)***

- Treatment of Obstructive Sleep Apnea (OSA)
- No approved drugs available for OSA
- Potential multi-billion \$ market – estimated 30 million US patients
- Successful Phase 2B; Phase 3 ready, pending completion of new superior formulation and IND meeting
- Broad enabling patents applied for dosage and novel cannabinoid formulations applicable to other indications as well as OSA
- Clinical and commercial API supply established

# RespireRx - Product Development Status



	Preclinical	Phase 1	Phase 2	Phase 3
<b><i>ResolutionRx - Cannabinoids</i></b>				
Dronabinol – OSA	→			
Dronabinol Formulation	→			
<b><i>EndeavourRx - Neuromodulators</i></b>				
<b>AMPAkines</b>				
CX717 - ADHD	→			
CX1739 - Spinal Cord Injury	→			
CX1942 –follow-up compound	→			
<b>GABAkines</b>				
KRM-II-81 – Epilepsy/Pain	→			

The information above reflects development status only, not current activity. The Company does not have any currently active Phase 1 or Phase 2 trials at this time.

# Intellectual Property



## EndeavourRx

### *AMPAkines*

- Broad family of patents
- Patent longevity: composition and process patents expire in 2028/9 with new patents and patent extensions anticipated through March 2037

### *GABAkines (GABA<sub>A</sub> Receptor Positive Allosteric Modulators)*

- Broad family of patents
- Patent longevity: current patents expire in 2032 and 2036 respectively

## ResolutionRx

### *Dronabinol ( $\Delta 9$ -THC)*

- License to issued method-of-use patent in the US, UK and Germany for the use of dronabinol for treating OSA (expires 2025 in U.S.)
- Pending patents on broad, enabling dosage and modified release formulations with patent life through at least 2031
- New superior formulation creates opportunities for broadening patents and strengthens barriers to generic market entry
- Longevity of broader cannabinoid patent claims anticipated through 2031, extending to 2041



# Global Market Opportunities



## EndeavourRx

### *AMPAkines*

#### ***SCI (Spinal Cord Injury):***

- Estimated 288,000 patients in US; \$ multi-100 million market

#### ***ADHD (Attention Deficit Hyperactivity Disorder):***

- Multi \$ billion market, dominated by habit-forming scheduled drugs

### *GABAkines*

#### **Epilepsy:**

- \$ multi-billion market; patients become resistant to existing therapies that produce multiple side effects, some debilitating

#### **Chronic Pain:**

- \$ multi-billion market, dominated by controlled drugs, including opioids

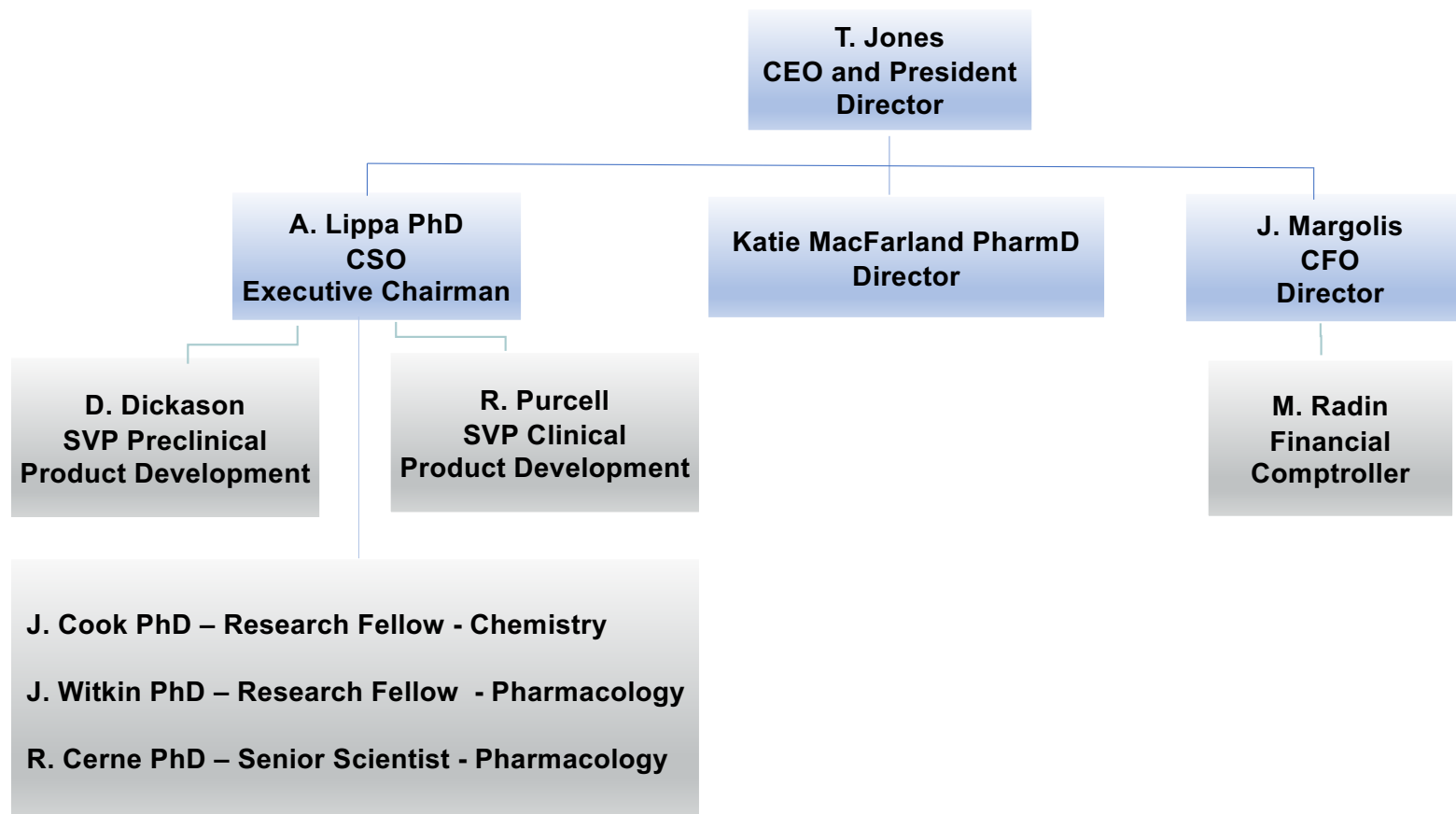
## ResolutionRx

### *Dronabinol ( $\Delta^9$ -THC)*

#### ***Obstructive Sleep Apnea (OSA):***

- Potential \$multi billion market with no approved drugs available
- Estimated 30 million US patients and 28 million in UK and Germany combined
- New superior formulation offers potential for improved efficacy and expanded range of indications
- New proprietary formulation creates opportunities for broadening IP and strengthens barriers to generic market entry

# RespireRx - Organizational Structure



## Short-Term Milestones



### EndeavourRx

#### *AMPAkines*

- Initiate SCI phase 2A studies
- Patent filings

#### *GABAkines*

- Complete pre-clinical development of lead compound
- Commence Phase 1 studies
- Broaden patent portfolio
- Secure grant funding

### ResolutionRx

#### *Dronabinol ( $\Delta^9$ -THC)*

- PK studies with new formulation
- Patent filings
- Pre-IND meeting with FDA
- Phase 3 design completion

The above is dependent upon adequate financing which can not be assured. The Company is not obligated to use funds for any particular purpose and retains discretion to change its intended uses.

## Corporate Summary



- ✓ **Highly desirable assets – advancing clinical programs and patent estate**
- ✓ **Diverse portfolio of novel products across multiple therapeutic categories and indications**
- ✓ **Broad flexibility in identifying unique investment structures**
- ✓ **Strategic partners afforded the opportunity to share in the financial growth from early stage clinical to commercialization**
- ✓ **Highly experienced management team and Board of Directors**
- ✓ **Exemplary regulatory and financial compliance history with government agencies**
- ✓ **Key clinical supply chains established**

*An investment in the Company is subject to significant risks. For more information about the risks and uncertainties the Company faces, see “Item 1A. Risk Factors” in our recent annual report on Form 10-K as of December 31, 2020. We advise investors to consult any further disclosures we may make in our annual reports on Form 10-K, our quarterly reports on Form 10-Q and our current reports on Form 8-K that we file with or furnish to the SEC.*





OTCQB: RSPi

#### Contacts:

Tim Jones, President & CEO  
tjones@respirerx.com  
856-278-8199

Jeff Margolis, CFO  
jmargolis@respirerx.com  
917-834-7206